

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

**COVER SHEET FOR SCHEDULES, STATEMENTS, LISTS AND/OR AMENDMENTS**

Case Name: Against the Grain Holdings LLC, et. al. (Jointly Administered) Case No. 24-10151 Chapter: 11

**A. IDENTIFY TYPE OF DOCUMENT BEING FILED:** (Select either 1, 2 or 3)

- ☐ 1 - Amendment to Previously Filed Document (Go to Sec. B)  
☒ 2 - Schedule/Statement Not Previously Filed (Go to Sec. B)  
☐ 3 - Schedule of Post-Petition Debts (result of conversion-no fee due) (Go to Sec. D)

**B. SUMMARIZE SPECIFICS OF DOCUMENT BEING FILED BY CHECKING APPLICABLE DATA ELEMENTS:**

- ☐ Official Form 101: ☐ Part 1 ☐ Part 2 ☐ Part 3 ☐ Part 4 ☐ Part 5 ☐ Part 6 ☐ Part 7  
☒ Official Form 106Sum: Summary of Your Assets and Liabilities and Certain Statistical Information  
☒ Official Form 106Dec: Declaration About an Individual Debtor's Schedules  
☒ Official Form 107/207: Statement of Financial Affairs  
☐ Official Form 108: Statement of Intention for Individuals Filing Under Chapter 7  
☒ Schedules: ☒ Schedule A/B ☐ Schedule C ☒ Schedule D ☒ Schedule E/F  
☒ Schedule G ☒ Schedule H ☐ Schedule I ☐ Schedule J ☐ Schedule J-2  
☐ Official Form 113: Chapter 13 Plan  
☐ Official Form 201: Question #: \_\_\_\_\_ ☐ Official Form 201A (Ch 11 Non-Individuals)  
☒ Form 2030: Disclosure of Compensation of Attorney for Debtor  
☐ Other: \_\_\_\_\_

**FOR CHANGES AFFECTING SCHEDULES D, E/F, THE LIST OF CREDITORS, MATRIX OR MAILING LIST,  
PROCEED TO SECTION 'C' OF THIS FORM. OTHERWISE, PROCEED TO SECTION 'D'.**

**C. CREDITOR/SCHEDULE INFORMATION:** (Select either 1, 2 or 3)

- ☐ 1 - No Creditors are being added or deleted.  
☒ 2 - Creditors are being added or deleted by this amendment/schedule, AND  
☒ \$34.00 fee is attached  
☒ A matrix in the format prescribed by the Clerk with the complete names and addresses of the parties added is attached.  
Do not repeat creditor information from a previously filed matrix. The Clerk's office will not delete creditors unless a motion to delete creditors is granted.  
☐ 3 - Schedules of creditors (Schedules D, E/F), list of creditors, matrix or mailing list is being amended for purposes other than adding or deleting creditors.  
☐ \$34.00 fee is attached [e.g. changing amount of a debt or classification of a debt].  
☐ The fee does not apply [e.g. change of address of a creditor or change of attorney].

**D. CERTIFICATION OF SERVICE, ATTORNEY'S DECLARATION AND DEBTOR'S UNSWORN DECLARATION**

**CERTIFICATION OF SERVICE:** Attach an "Affidavit of Service" listing each party served with a copy of the referenced document(s), this cover sheet and a copy of the §341 Meeting Notice (if applicable). Be sure to include the U.S. Trustee and the Case Trustee.

**DECLARATION OF ATTORNEY [Attorney OR Debtor, if pro se, must sign]:** I declare that the above information contained on this cover sheet may be relied upon by the Clerk of Court as a complete and accurate summary of the information contained in the documents attached.

Dated: 2/29/24 Signature: [Signature]

**DECLARATION OF DEBTOR(S):** [Required if declaration is not completed on the document(s) itself or by separate instrument.]

I declare under penalty of perjury that I have read this cover sheet and the attached schedules, lists, statements, etc., consisting of 27 sheets, numbered 1 through 27, and that they are true and correct to the best of my knowledge, information and belief.

Dated: 2/29/24 Signature: [Signature] (debtor)

Dated: \_\_\_\_\_ Signature: \_\_\_\_\_ (joint debtor, if any)